



Residential HVAC Incentive Application

I. Member/Customer Information

This application must be for equipment purchased on or after March 15, 2010.

Customer Name:				Electric Utility Account Number:			
Street Address (where equipment is installed):				Electric Utility Name:			
City:	State:	ZIP:	Phone:	Email Address:			
Mailing Address (if different than above):				City:	State:	ZIP:	
House Type (check all that apply): <input type="checkbox"/> Single-Family <input type="checkbox"/> Condo <input type="checkbox"/> Townhouse <input type="checkbox"/> Other							
Approximate House Age:	Approximate Square Footage:			Does the house have a basement? <input type="checkbox"/> Yes <input type="checkbox"/> No			

II. Contractor Information (Please submit separate forms if using multiple contractors.)

Company Name:				Contact Name:			
Company Address:				HVAC or Plumbing License Number (required):			
City:	State:	ZIP:	Email Address:				
Phone:				FAX:			

III. Electric Measures Installed by Contractor (ECM Replacement Blower Motor, Water Heater, Programmable Thermostat, Pipe Wrap, Central A/C)

Date Installed	Appliance / Measure	Manufacturer/Brand and Serial Number	Model Number	Capacity (horsepower, energy factor, lineal feet, standard or prog. thermostat, etc.)	Efficiency Rating (if applicable)
(Example) MM/DD/YY	Water Heater	Marathon Serial #####	Model #####	3,800 watts	.94

IV. Electric Measures Removed by Contractor (Electric Water Heater, Blower Motor, Thermostat, Central A/C)

Date Removed	What was removed?	Manufacturer/Brand and Serial Number	Model Number	Capacity (horsepower, energy factor, lineal feet, standard or prog. thermostat, etc.)	Efficiency Rating (if applicable)	Was appliance working when it was removed?
(Example) MM/DD/YY	Electric Water Heater	Bradford White Serial #####	Model #####	3,800 watts	.75	Yes

V. Installed New Heat Pump Equipment (Must replace an existing all-electric system)

Installed Equipment	Rebate	Brand and Model Number	Serial Number	Efficiency Rating	Date Installed
Air Source Heat Pump (at least 8.5 HSPF & 15 SEER) \$125/ton (10 ton/\$1,250 limit)	Tons _____ \$ _____	INDOOR: OUTDOOR:	INDOOR: OUTDOOR:	HSPF: _____ SEER: _____	
				AHRI Cert # _____ Recommended size _____	
Ground Source Heat Pump CLOSED LOOP (at least 3.3 COP & 14.1 EER) \$150/ton (10 ton/\$1,500 limit)	Tons _____ \$ _____	INDOOR: OUTDOOR:	INDOOR: OUTDOOR:	HSPF: _____ SEER: _____	
				AHRI Cert # _____ Recommended size _____	
Ground Source Heat Pump OPEN LOOP (at least 3.6 COP & 16.2 EER) \$150/ton (10 ton/\$1,500 limit)	Tons _____ \$ _____	INDOOR: OUTDOOR:	INDOOR: OUTDOOR:	HSPF: _____ SEER: _____	
				AHRI Cert # _____ Recommended size _____	

NOTE: Attach copy of AHRI certificate, copy of heat lost/heat gain calculation showing size recommendation & copy of paid invoice to this application

VI. Replaced Existing Heat Pump Equipment

Equipment Replaced	Brand and Model Number (if known)	Serial Number (if known)	Efficiency Rating and Size (estimate if not known)	Year Installed (estimate if not known)
Electric Furnace				
Electric Baseboard				
Electric Ceiling Cable				
Electric Air Source Heat Pump				
Geothermal (Open Loop)				
Geothermal (Closed Loop)				

Please verify that the following requirements have been met before submitting this form:

1. Member is eligible for as many rebates as qualifying electric HVAC systems located within their primary residence. For example, if a member has two electric heating systems they are eligible for two heat pump rebates. Multiple baseboard units in a home count only as one system.
2. **A copy of the Air-Conditioning, Heating and Refrigeration Institute (AHRI) certificate and a copy of the heat loss/heat gain calculation must accompany the application.** Both should be obtained from the installing contractor.
3. Equipment must be purchased on or after March 15, 2010. The rebate form and invoices must be postmarked within 30 days of the product purchase or installation. Rebate is for equipment purchase only and does not include labor costs.
4. Total heat pump or geothermal rebates are limited to a maximum of 10 tons.

VII. Total Rebate Requested

Appliance	Rebate Amount	Number of Units (from Sections III, IV and V)	Total Rebate (Incentive x # of units)
Electric Water .93 or higher <i>(Must replace electric water heater)</i>	\$50		\$
ECM Blower Motor*	\$100		\$
Pipe Wrap Insulation – installed on electric water heater outlet pipe <i>(Minimum R-4, 3/4" thickness, 5 linear ft.)</i>	\$4		\$
Programmable Thermostat*	\$20		\$
Air Source Heat Pump*	\$125		\$
Ground Source Heat Pump <i>(closed loop)*</i>	\$150		\$
Ground Source Heat Pump <i>(open loop)*</i>	\$150		\$
Central Air Conditioner* <i>(Valid only for replacement unit, 15 SEER or higher)</i>	\$100		\$
TOTAL INCENTIVE REQUESTED			\$

* Must be installed by a contractor.

Terms and Conditions

APPLICATION: This application and any required additional documentation, including the invoice, must be filled out completely, truthfully and accurately. Members/customers are advised to retain a copy of this application and any accompanying documentation submitted to the Electric Utility under this program. The Electric Utility will not be responsible for lost documentation pertaining to this application request. Details of this program, including incentive levels, are subject to change or cancellation without prior notice. This application with required documentation must be received within 30 days of the installation's completion. Please visit Michigan-energy.org for the most up-to-date details.

LIMITED FUNDS: Funds for incentives are limited and available on a first-come, first-served basis. Incentive amounts are valid through Dec. 31, 2010. The Electric Utility reserves the right to not pay this incentive if funds are not available at the time of application approval, or if the form and all required additional information are not filled out completely and accurately.

ELIGIBILITY: This offer is valid for the Michigan Electric Utility residential members/customers applying through the Electric Utility Residential HVAC Program only. Members/customers applying for a rebate must receive electricity distribution service from the Electric Utility. This offer is not valid for new construction homes or commercial properties. Equipment must be installed in the Electric Utility service territory. Eligible systems are listed above in section VII of the application.

APPROVAL, VERIFICATION AND INSPECTION: Prior to any payment of incentives, the Electric Utility reserves the right to verify sales transactions. Contractor will verify that the installed energy saving measures meet all applicable building codes, zoning laws, local, state, and federal requirements, and other relevant requirements. Contractor is responsible for any applicable permits as required by aforementioned code/law. Outdoor temperatures may affect this verification process. Member's/customer's home may also be selected for a quality control post-installation inspection by the Electric Utility. No warranty is implied by this inspection.

PROOF OF PURCHASE: A contractor's invoice itemizing the purchased equipment must accompany each Electric Utility HVAC Rebate Application Form. The invoice copy must indicate the equipment type, make, model, price, serial numbers and the date of purchase.

PAYMENT: Please allow up to 6-8 weeks for payment. Payment processing may take longer if information is missing on the application. Please contact your local Electric Utility if you have any questions about your incentive.

TAX LIABILITY: The Electric Utility will not be responsible for any tax liability that may be imposed on the member/customer as a result of the payment of incentives. Please contact your tax advisor for more information.

FACSIMILE/SCANNED: Facsimile transmission of any signed original document, and the retransmission of any signed facsimile transmission, shall be the same as delivery of the original signed document. Scanned original documents transmitted to the Electric Utility as an attachment via electronic mail shall be the same as delivery of the original signed document. At the request of the Electric Utility, member/customer shall confirm documents with a facsimile transmitted signature or a scanned signature by providing the original document. Please FAX to 269-445-3792 or email rogerb@teammidwest.com.

NO ENDORSEMENT: The Electric Utility does not endorse any particular manufacturer, product, system design, claim, or contractor in promoting this program.

INFORMATION RELEASE: Member/customer agrees that the Electric Utility may include their name, address, Electric Utility account number, Electric Utility services and resulting energy savings ("Information") in a database hosted by a contractor of the Electric Utility and such Information may be included in reports or other documentation submitted to the Electric Utility, and/or the Michigan Public Service Commission ("Reports"). The Electric Utility will treat such Information as confidential and the Information in the Reports shall only be in the aggregate.

RELEASE/INDEMNIFICATION: Payment of incentives under the Program and/or evaluation of applications for incentives shall not deem the Electric Utility or any of its affiliates, employees or agents ("Electric Utility Parties") to be responsible for any work completed in connection herewith. Applicant fully releases the Electric Utility Parties from any and all claims it may have against the Electric Utility Parties in connection with this application, the incentives or the work performed in connection with them. In addition, applicant agrees to defend, indemnify and hold the Electric Utility Parties harmless from and against any and all claims, losses, demands or lawsuits by any third parties arising in connection with this application, the payment or non-payment of incentives, or any work performed in connection with them.

LIMITATION OF LIABILITY: The Electric Utility's total liability is limited to the amount of the incentive payment specified in this application. **IN NO EVENT WILL THE ELECTRIC UTILITY BE LIABLE WHETHER IN CONTRACT, TORT (INCLUDING NEGLIGENCE), STRICT LIABILITY, WARRANTY OR OTHERWISE FOR SPECIAL, INCIDENTAL OR CONSEQUENTIAL DAMAGES CONNECTED WITH OR RESULTING FROM PARTICIPATION IN THIS PROGRAM.**

DISCLAIMER: NEITHER THE ELECTRIC UTILITY NOR ANY OF ITS AFFILIATES GUARANTEES THE ENERGY SAVINGS OR MAKES ANY WARRANTIES ASSOCIATED WITH THE MEASURES ELIGIBLE FOR INCENTIVES UNDER THIS PROGRAM. THE ELECTRIC UTILITY HAS NO OBLIGATIONS REGARDING, AND DOES NOT ENDORSE OR GUARANTEE, ANY CLAIMS, PROMISES, WORK, OR EQUIPMENT MADE, PERFORMED, OR FURNISHED BY ANY CONTRACTOR OR EQUIPMENT VENDOR THAT SELLS OR INSTALLS ANY ENERGY EFFICIENCY MEASURES. THE ELECTRIC UTILITY MAKES NO WARRANTIES OR REPRESENTATIONS OF ANY KIND, WHETHER STATUTORY, EXPRESS, OR IMPLIED, INCLUDING WITHOUT LIMITATIONS, WARRANTIES OF MERCHANTABILITY OR FITNESS FOR A PARTICULAR PURPOSE REGARDING THE CENTRAL AIR CONDITIONING, OR FURNACE EQUIPMENT PROVIDED BY A MANUFACTURER OR VENDOR. CONTACT YOUR CONTRACTOR FOR DETAILS REGARDING EQUIPMENT PERFORMANCE AND WARRANTIES. THE ELECTRIC UTILITY HAS NO OBLIGATION TO MAKE ANY INCENTIVE DESCRIBED HEREIN UNLESS CERTAIN MINIMUM REQUIREMENTS OF THE PROGRAM HAVE BEEN MET AND FUNDS ALLOCATED FOR SUCH INCENTIVES ARE AVAILABLE FOR DISTRIBUTION.

PROPERTY RIGHTS: Member/customer represents that they have the right to complete and/or install the energy-saving measures on the property on which those measures are completed and/or installed and that any necessary landlord's consent has been obtained.

MEMBER'S/CUSTOMER'S CERTIFICATION: Member/customer certifies that they have purchased and installed the equipment listed on the other side of this application at the defined location. Member/customer agrees that all information is true and that they have conformed to all program and equipment requirements listed.

Signatures

The EO HVAC Residential Incentive Application cannot be processed unless all of the appropriate fields on the front side of this application are complete. Please be sure you have read the Terms and Conditions of this application. This application must be for equipment purchased on or after Nov. 20, 2009.	
I HAVE READ AND UNDERSTAND THE TERMS AND CONDITIONS ABOVE. I CERTIFY THAT THE INFORMATION I HAVE PROVIDED IS TRUE AND CORRECT AND THE PRODUCT(S) AND/OR EQUIPMENT FOR WHICH I AM REQUESTING A REBATE MEETS THE REQUIREMENTS IN THIS APPLICATION.	
Member/Customer Signature:	Contractor Signature:
Date:	Date:

Incomplete applications will not be accepted for payment. Please mail or fax a completed and signed copy of this form, along with a copy of the contractor's invoice indicating the equipment type, make, model and serial numbers, price, and date of purchase installation, to:



Midwest Energy – HVAC Rebate
 P.O. Box 127, Cassopolis, MI 49031
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